



FiftyNorth

The BUZZ is back!



ANNUAL REPORT 2021

A LETTER FROM THE DIRECTOR

Lynne Pederson, Executive Director



Onward & Upward ...

For the past 15 years I have used this slogan when signing off in articles and as a general salutation. This simple phrase says a lot about FiftyNorth, the staff, programs...the spirit of the can-do-where there is a will there is a way attitude, how the organization is managed, the thinking and planning that goes into programming, the need for creativity by members and staff, recognizing the importance in change, the all-important satisfaction of members, and the tireless, never ending dedication, by staff, board, committee members, volunteers and members, that assures FiftyNorth is the best it can be.

The mantra at FiftyNorth is to work toward what is yet to come. Newly established online programs have proven to be popular and have a permanent place in the daily schedule. This paradigm shift in programming offers people ways to stay active in an environment that is convenient and feels safe. The lull in activity in the Center in the last two years is coming to an end. People are enthusiastically coming back into the Center. Many new members have joined and other members who have stayed away are returning. The lobby is busy and noisy again as members cross paths coming and going to and from the Fitness Studio, the pool, fitness rooms, art room, playing cards, watching movies, etc. and congregating in the coffee area.

The BUZZ is back!

The Center has come full circle from being so busy, not having enough space to accommodate members, to making plans to add an expansion, to Covid closing the doors, to phases of adapting to mandates and guidelines, to last week when the parking lot was once again full of cars with no open parking spaces. It is time to put the behind in our past, to embrace the buzz, and move onward and upward. FiftyNorth doors are open and you are invited to come on in. Be a part of the buzz. Participate. Check-in. Donate. Come in for a tour. Be a new member. Remain as an old member.

FiftyNorth is starting its next chapter. In this chapter, plans for expanding and updating Center space will be finalized for review and comments. Also, a search to hire the succeeding Executive Director as I have made the decision to retire later this year. The chapter will no doubt be a read of anticipation and discovery. It is time... for me to find what is next in my life, for the next person to lead FiftyNorth, by way of the tried and true, to discover what else there is to come, and for the Center to expand and grow into its full potential. ■
Onward and Upward ...

The **BUZZ** is back!



Why is FiftyNorth important to you? ...

“

Because of the people that are here, and the help I get physically so I can keep moving. There are really good facilities here for people who are aging. The staff are incredible!

Craig's been helping me for nine years. I was referred to him by my physical therapist.

Richard Allen -
FiftyNorth member

”



The BUZZ is back!



FINANCIAL RESULTS

	2019	2020	2021
Membership	1,917	1,425	1,628

ANNUAL BUDGET	2019	2020	2021
Revenue	863,595	955,396	597,687
Expense		1,005,394	796,762

INCOME	2019	2020	2021
Membership Dues	363,006	233,961	229,547
Program Fees	133,032	64,056	30,525
Fund Drive	82,838	112,597	116,152
Sales	214,914	177,415	265,716
Grants & Other contributions	182,402	348,847	61,485
COVID Grants		10,000	328,690
Investment gain (loss)	265,191	126,535	242,881
<i>Total Income</i>	1,241,088	1,073,409	1,274,997

The BUZZ is back!



EXPENSES	2019	2020	2021
Personnel	401,365	438,211	417,609
Contractors & Professional Fees	125,507	77,060	101,194
Occupancy	206,001	224,293	212,503
Program Expenses	39,065	7,871	6,956
Depreciation	48,369	52,674	43,744
All Other	77,673	55,195	54,779
<i>Total Expenses</i>	897,980	855,305	836,785

Change in Net Assets	343,403	218,104	438,212
Net Assets Beginning of Year	2,384,549	2,727,657	2,945,761
Net Assets End of Year	2,727,657	2,945,761	3,383,973

Popcorn Wagon

Popcorn Wagon earned \$12,324 total sales with a **\$8,407** profit for the center



▲ Lesley Weirich, Popcorn Wagon manager pictured with volunteers.

Annual Fund Drive

FiftyNorth depends on the support of many. Thank you to members, volunteers, donors, and staff - who are dedicated to providing their time, talents and funds to ensure that quality programs and facilities are provided and maintained.



• **The Annual Fund Drive** total for 2021 was **\$116,152** donated by 398 unduplicated donors.

• **Fifty-seven sustaining donors** gave **\$13,898** by donating monthly through automatic payments.

BALANCE SHEET

CURRENT ASSETS	2019	2020	2021
Cash and Cash Equivalents	226,271	457,184	630,595
Inventory			35,000
Accounts Receivable	24,808	15,984	27,235
Prepaid Expenses	1,801	5,286	7,623
<i>Current Total Assets</i>	252,880	478,454	700,454

PROPERTY & EQUIPMENT	2019	2020	2021
Furniture & Equipment	468,212	481,929	476,220
Leasehold Improvements	178,390	215,035	227,300
Less Accumulated Depreciation	(449,920)	(502,598)	(538,346)
<i>Net Property & Equipment</i>	196,682	194,366	165,174

Noncurrent Assets	2019	2020	2021
Investments	2,338,032	2,398,192	2,604,720
Funds held in Trust by Other	16,116	16,116	16,116
<i>Total Noncurrent Assets</i>	2,354,148	2,414,308	2,620,836

<i>Total Assets</i>	2,803,710	3,087,128	3,486,464
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LIABILITIES AND NET ASSETS	2019	2020	2021
PPP Loans		75,000	75,000
Other Liabilities	76,053	66,367	102,488

NET ASSETS (EQUITY)	2019	2020	2021
Without Donor Restrictions			
Undesignated	379,533	546,382	738,717
Board designated	1,966,044	2,013,521	2,252,120
Total without donor restrictions	2,345,577	2,559,903	2,990,837
With Donor Restrictions	382,080	385,858	383,976
<i>Total Net Assets</i>	2,727,657	2,945,761	3,383,976
Total Liabilities and New Assets	2,803,710	3,087,128	3,486,464
<i>2021 is unaudited</i>			

Used-A-Bit Shoppes

USED-A-BIT

2021

Used-A-Bit Shoppe added a second store location for furniture and art.

FURNITURE AND ART



NEW

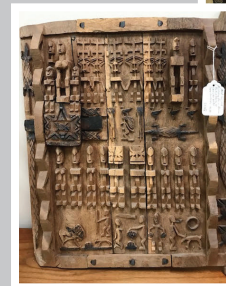
2021

Used-A-Bit Shoppe sales totaled \$240,987. This is an increase of \$73,910 this year! Net Income **\$55,307**

What might you find at the new store?

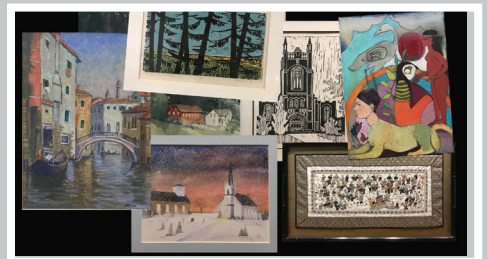


▲ Ox Cart: from Costa Rica



◀ Hand-carved African Granery Door

▼ Original art from local artist and around the world and so much more!



All proceeds support FiftyNorth

FIT \$1 - \$49

Janie Anderson
Richard & Susan Audiss
Armand & Judith Boehme
Brenda Bultman
Curt Callister
Evonne Clay
Florence Dacey
Gary & Connie DeGrote
David Detert
Cheryl Dohmen
Robert & Cathy Draves
Craig & Mary Ellingboe
Joy Gaughan
Doris Glander
Ruth Godfrey
Lisa Graff
Eugene Haakenson
Maxine Halverson
Kay Hinzman
Evelyn Hoover
Darus Howard
Marilyn Jacobson
Orpah Johnson
Steve & Ann Jorstad
Dennis & Arlene Kjar
Neidra Krebs
Arlys Kreis
William Kuhlmann
Jill Lawrence
Marla LeFebre
Douglas & Carol Lennartson
Edward & Ann Lufkin
Deborah Malecha
Alvina Marek
J. E. Moorhouse
Marianne Neitzel
Alyce Nelson
Jeanette Nelson
Tom & Marilynne Neuville
Kenneth Lee & Donald Onsgard
Judith Pinc
Katharine Powers
Judy Preston
Qixian Qian
Michelle Ricca
Ann Richards
Carol Rutz
James & Barbara Sayler
JoAnn Seuser
Kevin Sevcik
Beth Sherwin
Linda Stanton
Beverly Steberg
Pamela Stinar
Lorraine Swedeen
Carrie Williams Mork

HEALTHY \$50-\$199

Karen Achberger
Steven & Karen Alger
Azna Amira
Bernard & Mary Auge
Jim & Jeanne Marie Avery
Lois Bakko
Roxanne Baumann
James Haas & Kathy Bjerke
Tom & Mary Boylen
Mary Beth Boyum
Jean Brandt
Margery Brant
Mickey Brodin
Wilmer Brosz
Gene & Darlene Broughton
Judeen Brown
Kay Brown
Quinten & Emily Burt
John & Paula Case
Ronald & Ginny Chatlos
Bernice Christensen
Lynn Clayton
Mark & Judy Code
Richard & Katherine Collman
Eileen Cooper
Roger Couture
Keith Covey
William Johnson & Jennifer Cox-Johnson
Don & Mary Crook
Forster & Ina Davis
Linda Davis
Patsy Dew & Tom Pender
Julianna Donaldson
Sharon Ellsworth
Carol Emery
Kenneth & Linnea Erickson
John & Margaret Ernste
Evelyn Estenson
James Estrem
Russell & Geri Farnsworth
Greg & Charlotte Feely
Kristina Felbeck
Jon & Phyllis Finger
Marilyn Finneseth
Burton Fleming
David & Vicky Follansbee
Joyce Francis
Helen Gangsei
Diane Genova
Jeanette Gilbertson
Jim & Gretchen Gillis
James Glover
Becky Boling & Doug Green
Kenneth Grisim
Kevin Groebner
J. Jay Grove
William & Marjorie Gruszewski
Delores Gustafson

Helene Haapala
David & Betty Habermas
Joseph & Rita Hadacek
Erling & Connie Halverson
Dorothy Hammer
Robert & Barbara Hanisch
Jerry & Liz Hankins
Charles & Anita Hellie
Reid & Gail Hendershot
Steven & Claire Hill
Merry Hoekstra
Judy Hofer
Mary Hoff
John & Kathleen Holden
Shelley Holden
John & Nancy Holte
The Ponds Homeowners Association
Jeff & Joyce Hoogenakker
Steve & Joan Janusz
John Jarvis
Susan Jaskowiak
Norman & Jean Jastram
Pat Johnson
Richard Johnson
Ruth Johnson-Wirth
Marie Kainer
James Kessler
Alice Kevern
Vinay Khanna
Kenneth & Marlena Kirton
Marsha Kitchel
Bob Klefsaas
Ken & Lee Klimisch
Leif & Debora Knecht
James & Kay Koch
Carol Korda-Dalgaard
Carol Korda-Dalgaard
Douglas & Patricia Kriesel
Sylvia Langworthy
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John & Laurie Larson
Carol Lawrence
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Lois Lindbloom
Beverly Lubbers
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Russ & Lynn Margulies
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Brynda McCoy
Tom & Mary McGovern
Janet McGrath
Denny & Charlotte Meron
Paul & Elaine Meyers

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Leone Larson & Tom Moen
Joyce Mokoff
Gene Moninger
Neil Lutsky & Irene Montenegro
Sandy Morgan
Cecilia Mylerberg
Friederike Nelson
Rodney & Sandy Nelson
Dale Ness
Richard & Raymonde Noer
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Robert & Sandra Nyvall
Douglas O'Leary
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Jon & Gloria Olson
Laura A Olson
Dorothy Palmquist
Phillip & Jean Parsons
Joan Paulson
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Hazel Peterson
Robert Peterson
Lyle & Karen Pownell
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Richard Roth
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Rick & Mary Schmidt
Emily Schmitz
John Sevilla
Bonnie Sherman
Shelley Silkey
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Joyce Skaar
Laura Skluzacek
Donald & Corrine Slaughter
Bardwell Smith
Dale & Kathy Sommers
Gary & Dee Spillman
Brandon Stack
Donald & Margie Stanger
Teresa Stead
Robert & Rose Ann Steenhoek
Effie Stein
Kenneth & Sharon Steinhouse

HEALTHY \$50-\$199

(continued)

Sandra Strachan
Susan Anderson & Peter Svaleson
Allan & Nancy Swenson
Rich & Kathie Taranto
John Tripp
Dale & Rose Turnacliff
Anne Ulmer
Dan & Rhoda Van Tassel
Marlene Vanasek
Dale & Dian VanGuilder
Linda Wagenbach
Barbara Wagner
Martha Wallace
Beverly Watson
James & Mary Weidner
Bob & Lucy Wells
Glenn & Marcia Wills
David & Linda Wolf
Kathleen Yung
Roger Zimmerman & Karen Kronberg

ROBUST \$200-\$499

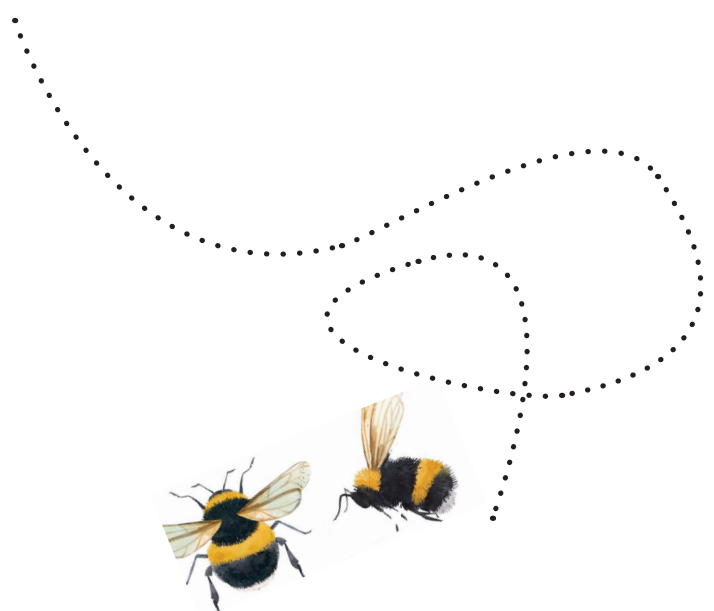
Dave & Mitzi Ackerman
Paul & Rhonda Andree
Nancy Ashmore & Kenneth Wedding
Dianne Barrett
Brent Betterley & Nancy Just
Clayton & Linda Bliese
Judy Broske
Mary Brown
Evelyn Burry
James & Heather Cannaday
Judy Closson
Cleve Crowningshield
Richard DeBeau & Doris Welke
Neil & Marilyn Deden
Orrin DeLong
Winnie Drentlaw
Carl & Kathy Eckstam-Ames
Chris Ellison
Christopher & Joan Ennis
Alene Fink
Robert Forsgren
John Forsythe
Stephanie Frey
Marie Gery
Terry & Norma Gilbertson
Katy Gillispie
Mac & Jacquelyn Gimse
Bonnie Gretz
Thomas & Kathy Hart
Karl & Dao Hella

STRONG \$500-\$999

Bradley & Barbara Anderson
Gene & Susan Bauer
Warren & Karen Broughton
Tim & Carol Cowles
Robert & Gail Craig
ANONYMOUS DONATIONS
JoAnn Edwardsen
Edward & Mary Emery
Beth Endert
James Finholt
Tim & Jan Gilblom
Ross & Sandra Griffin
David & Polly Hendee
Patricia Jorstad
Kenneth & Patricia Kangas
Dick & JoAnn Kleber
Helen Larson
Jean Larson
Greg Loek & Kathleen Rice
Richard & Donna Maus
William & Callista Meyer
Norma Monroe
Ken & Roberta Persons
Bert & Bernie Reese
Jean E Phillips Charitable Fund
Corinne Simonson
Dan & Linda Stadler
Dorothy Swanson
Edward & Colleen Vitek

RIGOROUS \$1000+

Richard Allen
David & Joey Appleyard
Robert & Teresa Ballentine
Dennis & Beth Berry
Judith Bond
Bob & Lin Bruce
Jim & Phyllis Bull
William & Charlotte Carlson
Jim & Judy Cederberg
Steve & Patty Ciernia
Bill & Laurie Cowles
Don & Bebe Diehl
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Edwin and Carol Fox Fund
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Dennis & Janet Hahn
Gordon & Marilyn Kelley
Pat Lamb Estate
Sharon Nelson
Margaret Prowe
Mary Raney
Marie Frederickson & John Schnorr
Stephen & Nancy Silcox
Kay Smith
Shelley Strobel
Paul & Judith Tarabek
David Walonick
Larry & Ginny Walsh
Phil & Thelma Winter



The **BUZZ** is back!
Bee a part of the BUZZ.

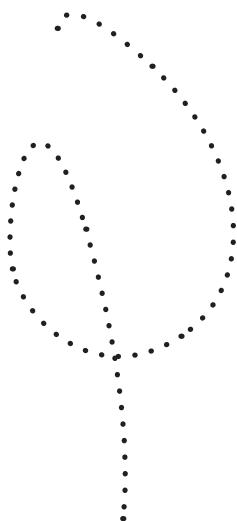


FiftyNorth

Where Active Adults Gather.

FiftyNorth
1651 Jefferson Parkway
Northfield MN 55057

(507) 664-3700
www.fiftynorth.org



FIFTYNORTH

2021 ANNUAL REPORT

MISSION

Inspiring and empowering our members and community users to engage in activities that nourish the mind, body and spirit.

2021 STAFF

Lynne Pederson, *Director*
Craig Swenson, *Assistant Director*
Elaine Meyers,
*Administration Manager and
Membership Coordinator*
Patty Ciernia, *Program Coordinator*
Kathy Bjerke, *Bookkeeper*
Dolores Kornkven,
Used-A-Bit Shoppe Manager
Lesley Weirich,
Popcorn Wagon Coordinator

STAFF RECEPTIONISTS:

Mary Brown
Darla DeLong
Bonnie DuPay
Beth Endert
Nancy Glodfelty
Cathy Graff
Pat Nelson
Jane Persons

2021 BOARD OF DIRECTORS

SENIOR BOARD

Pat Jorstad, *President*
pending, Vice President
pending, Secretary
Lee Runzheimer, *Treasurer*

DIRECTORS

Nancy Ashmore
Bob Bruce
Brenda Bultman
Paula Case
Helen Dillon
Richard DeBeau
Gordon Kelley
Ken Lee
CC Linstroth
Rick Roberts
Colleen Vitek

2021 SUSTAINING DONORS

Karen Achberger
David & Joey Appleyard
Nancy Ashmore & Kenneth Wedding
Bernard & Mary Auge
Lois Bakko
Judy Broske
Gene & Darlene Broughton
Warren & Karen Broughton
Mary Brown
Brenda Bultman
James & Heather Cannaday
Bernice Christensen
Eileen Cooper
Winnie Drentlaw
JoAnn Edwardsen
Chris Ellison
Carol Emery
Beth Endert
Robert Forsgren
Joyce Francis
Stephanie Frey
Marie Gery
Mac & Jacquelyn Gimse
Kevin Groebner
David & Betty Habermas
Jerry & Liz Hankins
Richard & Donna Jackson
Georgene Johnson
Ruth Johnson-Wirth
Steve & Ann Jorstad
Patricia Jorstad
Gary & Arlene Kruse
Myron Lanoue
C C Linstroth
Tom & Nancy Loesch
Janet Mathews
James & Angie Mayr
Mike & Ann McGovern
Elaine Meyers
John & Sharon Micklo
Bill & Pat Nelson
Elizabeth Olson
Lynne Pederson
Ken & Roberta Persons
Carol Rutz
Bardwell Smith
Kenneth & Sharon Steinhouse
Craig Swenson
Allan & Nancy Swenson
Anne Ulmer
Linda Wagenbach
Patricia Warner